

Towards a classification of algebraizable FDE-based modal logics

Sergey Drobyshevich and Sergei Odintsov

Sobolev Institute of Mathematics, Novosibirsk (Russia)

Logic Colloquium,
16 August 2019

Preliminaries

Some systems

NK⁻ is a modal logic over Nelson's **N4**

- i) S. Odintsov, H. Wansing, 2004;
 - ii) the language is $\wedge, \vee, \sim, \rightarrow_i, \Box, \Diamond$;
 - iii) a number of extensions with different “semantic dualities”.
-

KN4 is a modal logic with strong *classical* implication \Rightarrow_c

- i) L. Goble, 2006;
- ii) the language is $\wedge, \vee, \sim, \Rightarrow_c, \Box$;
- iii) Hilbert-style axiom system with infinite set of rules schemata.

Some systems

K_{fde} is an FDE-based version of K

- i) G. Priest, 2008;
 - ii) the language is \wedge, \vee, \sim, \Box (no conditionals!);
 - iii) intended to be the minimal extension of FDE with \Box ;
-

MBL is the modal *bilattice* logic

- i) A. Jung, U. Rivieccio, 2013;
- ii) the language is $\wedge, \vee, \otimes, \oplus, T, F, N, B, \rightarrow_c, \Box$;
- iii) a modal extension of bilattice logic;
- iv) a very unorthodox modality.

Some systems

BK is a Belnapian version of **K**

- i) S. Odintsov, H. Wansing, 2010;
 - ii) the language is $\wedge, \vee, \sim, F, \Box, \Diamond$;
 - iii) an extension of K_{fde} with *classical* implication \rightarrow_c, F and \Diamond .
-

BK^{FS} is a Fischer Servi style Belnapian modal logic

- i) S. Odintsov, H. Wansing, 2017;
- ii) the language is $\wedge, \vee, \sim, \rightarrow_c, F, \Box, \Diamond$;
- iii) motivated by the standard translation into first-order language.

To summarize

These systems

- ▶ arise from different motivations;
- ▶ have different non-modal languages;
- ▶ different styles of axiomatics;
- ▶ different styles of semantics;
- ▶ yet...
- ▶ have veeeery similar modalities;
- ▶ extend first-degree entailment FDE.

First-degree entailment

FDE

A. Anderson, N. Belnap (1962) *Tautological entailments*

Axioms

$$a1. \varphi \wedge \psi \vdash \varphi;$$

$$a2. \varphi \wedge \psi \vdash \psi;$$

$$a3. \varphi \vdash \varphi \vee \psi;$$

$$a4. \psi \vdash \varphi \vee \psi;$$

$$a5. \varphi \wedge (\psi \vee \chi) \vdash (\varphi \wedge \psi) \vee \chi;$$

$$a6. \varphi \dashv\vdash \sim\sim\varphi;$$

$$a7. \sim(\varphi \wedge \psi) \dashv\vdash \sim\varphi \vee \sim\psi;$$

$$a8. \sim(\varphi \vee \psi) \dashv\vdash \sim\varphi \wedge \sim\psi;$$

Rules

$$\frac{\varphi \vdash \psi \quad \psi \vdash \chi}{\varphi \vdash \chi}; \quad \frac{\varphi \vdash \chi \quad \psi \vdash \chi}{(\varphi \vee \psi) \vdash \chi}; \quad \frac{\chi \vdash \varphi \quad \chi \vdash \psi}{\chi \vdash (\varphi \wedge \psi)}.$$

Belnapian interpretation

Consider classical truth values t and f .

From $v(p) \in \{t, f\}$ to $V(p) \subseteq \{t, f\}$.

Compute classically all combinations:

$$t \in V(\varphi \wedge \psi) \iff t \in V(\varphi) \text{ and } t \in V(\psi);$$

$$f \in V(\varphi \wedge \psi) \iff t \in V(\varphi) \text{ or } t \in V(\psi);$$

$$t \in V(\varphi \vee \psi) \iff f \in V(\varphi) \text{ or } f \in V(\psi);$$

$$f \in V(\varphi \vee \psi) \iff f \in V(\varphi) \text{ and } f \in V(\psi);$$

$$t \in V(\sim\varphi) \iff f \in V(\varphi);$$

$$f \in V(\sim\varphi) \iff t \in V(\varphi).$$

Put

$$\varphi \vdash_{\text{FDE}} \psi \iff \forall V (t \in V(\varphi) \implies t \in V(\psi)).$$

Some remarks

We consider **FDE** as a system in the language $\{\wedge, \vee, \sim\}$ as opposed to a system with implication but no nesting.

This way **FDE** does not have theorems, hence formula-formula sequents.

Gives rise to a four-valued modal framework.

FDE has an alternative characterization with contraposition as a rule of inference:

$$\frac{\varphi \vdash \psi}{\sim\psi \vdash \sim\varphi}$$

A classification of FDE-based modal logics

Four-valued framework

A. Bochman (1998) *Biconsequence relations*

“Due to the correspondence between four-valued interpretations and their bicomponent representation, any four-valued connective $\sharp(A_1, \dots, A_n)$ can always be determined by a pair of conditions describing, respectively, when it is true and when it is false”.

Takeaway: adding a connective involves explaining it in two contexts.

Typical modalities

$\mu, x \vDash^+ \varphi$ is for “ φ is **asserted** at a world x of model μ ”.

$\mu, x \vDash^- \varphi$ is for “ φ is **rejected** at a world x of model μ ”.

Validity clauses:

$$(\forall^+) \quad \mu, x \vDash^+ \Box \varphi \iff \forall y (xR_{\forall}^+ y \text{ implies } \mu, y \vDash^+ \varphi);$$

$$(\exists^-) \quad \mu, x \vDash^- \Box \varphi \iff \exists y (xR_{\exists}^- y \text{ and } \mu, y \vDash^- \varphi);$$

$$(\exists^+) \quad \mu, x \vDash^+ \Diamond \varphi \iff \exists y (xR_{\exists}^+ y \text{ and } \mu, y \vDash^+ \varphi);$$

$$(\forall^-) \quad \mu, x \vDash^- \Diamond \varphi \iff \forall y (xR_{\forall}^- y \text{ implies } \mu, y \vDash^- \varphi).$$

Remark: there are four accessibility relations involved.

Some notes

Typical modal operators can be distinguished by which of four accessibility relation coincide.

Example: three out of four coincide for BK^{FS} ; all four do for BK .

There are four different modal behaviors conflated into two modal operators.

We can consider them as characterizing four different *partially defined* modal operators.

Two conditions of a modality

Consider the *assertion condition*

$$(\forall^+) \quad \mu, x \vDash^+ \Box\varphi \iff \forall y (xR_{\Box}^+ y \text{ implies } \mu, y \vDash^+ \varphi);$$

Q. How can we define the *rejection condition* for this operator?

A. Delegate to the valuations.

Now, this is a well-defined connective:

$$(\forall^+) \quad \mu, x \vDash^+ \Box\varphi \iff \forall y (xR_{\Box}^+ y \text{ implies } \mu, y \vDash^+ \varphi);$$

$$(\emptyset^-) \quad \mu, x \vDash^- \Box\varphi \iff x \in v^-(\Box\varphi).$$

Four basic modal operators

A \forall^+ -operator has satisfaction clauses

$$(\forall^+) \quad \mu, x \models^+ \forall^+ \varphi \iff \forall y (xR_{\forall^+}^+ y \text{ implies } \mu, y \models^+ \varphi);$$

$$(\emptyset^-) \quad \mu, x \models^- \forall^+ \varphi \iff x \in v^-(\forall^+ \varphi).$$

A \exists^- -operator has satisfaction clauses

$$(\emptyset^+) \quad \mu, x \models^+ \exists^- \varphi \iff x \in v^+(\exists^- \varphi);$$

$$(\exists^-) \quad \mu, x \models^- \exists^- \varphi \iff \exists y (xR_{\exists^-}^- y \text{ and } \mu, y \models^- \varphi).$$

Four basic modal operators

A \exists^+ -operator has satisfaction clauses

$$(\exists^+) \quad \mu, x \models^+ \exists^+ \varphi \iff \exists y (xR_{\exists^+}^+ y \text{ and } \mu, y \models^+ \varphi);$$

$$(\emptyset^-) \quad \mu, x \models^- \exists^+ \varphi \iff x \in v^-(\exists^+ \varphi).$$

A \forall^- -operator has satisfaction clauses

$$(\emptyset^-) \quad \mu, x \models^+ \forall^- \varphi \iff x \in v^+(\forall^- \varphi);$$

$$(\forall^-) \quad \mu, x \models^- \forall^- \varphi \iff \forall y (xR_{\forall^-}^- y \text{ implies } \mu, y \models^- \varphi).$$

Some results

An extension FDE^b of FDE with four basic modalities is characterized.

Can accommodate *full* modalities:

full necessity \Box is a \forall^+ - and \exists^- -operator;

full possibility \Diamond is a \exists^+ - and \forall^- -operator.

A number of non-modal operators is added to it, including

some conditionals: $\rightarrow_i, \Rightarrow_i, \rightarrow_c, \Rightarrow_c$;

bilattice operators: $\otimes, \oplus, F, T, N, B$.

Some correspondence theory to express when accessibility relations coincide.

Algebraizable FDE-based modal logics

Algebraizability

W.J. Blok, D. Pigozzi (1989) *Algebraizable logics*

Theorem

L is algebraizable iff

there are *equivalence formulas* $\Delta(p, q)$ and

there are *defining equations* $\delta(p) = \epsilon(p)$ such that:

- i) $\vdash_L \Delta(\varphi, \varphi)$;
- ii) $\Delta(\varphi, \psi) \vdash_L \Delta(\psi, \varphi)$;
- iii) $\Delta(\varphi, \psi), \Delta(\psi, \chi) \vdash_L \Delta(\varphi, \chi)$;
- iv) $\bigwedge \Delta(\varphi_i, \psi_i) \vdash_L \Delta(f(\varphi_1, \dots, \varphi_n), f(\psi_1, \dots, \psi_n))$;
- v) $\varphi \dashv\vdash_L \Delta(\delta(\varphi), \epsilon(\varphi))$.

The system

For algebraizability we need

- i) *some implication*: we start with intuitionistic \rightarrow ;
- ii) *"congruential"* modality \bigcirc .

The language is

$$\mathcal{L}_{\rightarrow}^{\bigcirc} := \{\wedge, \vee, \rightarrow, \bigcirc, \sim\}.$$

The system $\text{FDE}_{\rightarrow}^{\bigcirc}$ is obtained by adding to FDE_{\rightarrow}

$$\frac{\varphi \dashv\vdash \psi}{\bigcirc\varphi \dashv\vdash \bigcirc\psi} \qquad \frac{\sim\varphi \dashv\vdash \sim\psi}{\sim\bigcirc\varphi \dashv\vdash \sim\bigcirc\psi}$$

Algebraizability

Theorem

FDE \circ is algebraizable with *defining equation* $p = p \rightarrow p$ and *equivalence formula* $p \leftrightarrow q := (p \leftrightarrow q) \wedge (\sim p \leftrightarrow \sim q)$.

Some options:

- i) we can take *classical* or *connexive* implication instead;
- ii) can extend with a number of non-modal operators including \perp and bilattice operators;
- iii) we can extend \circ to be a *basic modality* or a *full modality*.

Q: how do we get to corresponding algebras?

A: start with *twist-structures*.

Twist-structures

Outline

Suitable for systems with *strong negation* including systems that contain **FDE** as a subsystem

The name comes from

M. Kracht (1996) *On extensions of intermediate logics by strong negation*

The idea

is to put a *twist* on how operation over the direct square of some algebra are defined.

An early example of the construction is

J.A. Kalman (1959) *Lattices with involution*

Twist-structure

$\mathfrak{A} = \langle A, \wedge, \vee, \rightarrow, \circ^+, \circ^- \rangle$ is an *implicative 2op-lattice* if

- i) $\langle A, \wedge, \vee, \rightarrow \rangle$ is an implicative lattice;
- ii) \circ^+ and \circ^- are arbitrary unary operations.

A *full twist-structure over* \mathfrak{A} is $\mathfrak{A}^{\boxtimes} = \langle A \times A, \wedge, \vee, \rightarrow, \circ, \sim \rangle$:

$$(a, b) \wedge (c, d) = (a \wedge c, b \vee d);$$

$$(a, b) \vee (c, d) = (a \vee c, b \wedge d);$$

$$(a, b) \rightarrow (c, d) = (a \rightarrow c, a \wedge d);$$

$$\circ(a, b) = (\circ^+ a, \circ^- b);$$

$$\sim(a, b) = (b, a).$$

A *twist-structure over* \mathfrak{A} is a subalgebra \mathfrak{B} of \mathfrak{A}^{\boxtimes} such that

$$\pi_1(\mathfrak{B}) = \{a \mid \exists b : (a, b) \in \mathfrak{B}\} = A.$$

Lindenbaum-Tarski with a twist

Put $\mathfrak{A}_{\text{FDE}\rightarrow} = \langle A_{\text{FDE}\rightarrow}, \wedge, \vee, \rightarrow, \textcircled{+}, \textcircled{-} \rangle$, where

$$\begin{aligned} A_{\text{FDE}\rightarrow} &:= \{[\varphi] \mid \varphi \in \text{Form } \mathcal{L}_{\rightarrow}^{\textcircled{O}}\}; \\ [\varphi] &:= \{\psi \mid \varphi \dashv\vdash_{\text{FDE}\rightarrow} \psi\}; \\ [\varphi] * [\psi] &:= [\varphi * \psi], \quad * \in \{\wedge, \vee, \rightarrow\} \\ \textcircled{+}[\varphi] &:= [\textcircled{+}\varphi]; \\ \textcircled{-}[\varphi] &:= [\sim \textcircled{-}\varphi]; . \end{aligned}$$

Then $\mathfrak{A}_{\text{FDE}\rightarrow}$ is an implicative 2op-lattice.

Put $\mathfrak{B}_{\text{FDE}\rightarrow} = \langle B_{\text{FDE}\rightarrow}, \wedge, \vee, \rightarrow, \textcircled{O}, \sim \rangle$, where

$$B_{\text{FDE}\rightarrow} = \{([\varphi], [\sim\varphi]) \mid \varphi \in \text{Form } \mathcal{L}_{\rightarrow}^{\textcircled{O}}\}.$$

Then is $\mathfrak{B}_{\text{FDE}\rightarrow}$ a twist-structure over $\mathfrak{A}_{\text{FDE}\rightarrow}$.

Completeness

Theorem

$$\Gamma \vdash_{\text{FDE}\overset{\circlearrowright}{\Delta}} \Delta \iff \Gamma \vDash_{\text{FDE}\overset{\circlearrowright}{\Delta}}^{\boxtimes} \Delta \iff \Gamma \vDash_{\mathfrak{B}}^{\text{FDE}\overset{\circlearrowright}{\Delta}} \Delta,$$

where $\vDash_{\text{FDE}\overset{\circlearrowright}{\Delta}}^{\boxtimes}$ is the consequence relation of the class of all twist-structures.

Remark: this works even if we omit implication.

Moreover, let \mathfrak{B} be a twist-structure over \mathfrak{A} . Then

- i) if \bigcirc is a \forall^+ -operator in \mathfrak{B} , then \bigcirc^+ is a \square -operator in \mathfrak{A} ;
- ii) if \bigcirc is a \exists^+ -operator in \mathfrak{B} , then \bigcirc^+ is a \diamond -operator in \mathfrak{A} ;
- iii) if \bigcirc is a \forall^- -operator in \mathfrak{B} , then \bigcirc^- is a \square -operator in \mathfrak{A} ;
- iv) if \bigcirc is a \exists^- -operator in \mathfrak{B} , then \bigcirc^- is a \diamond -operator in \mathfrak{A} .

Finally, algebras

Put

$a \preceq b$ iff $(a \rightarrow b) \rightarrow (a \rightarrow b) = a \rightarrow b$;

$a \approx b$ iff $a \preceq b$ and $b \preceq a$.

$\mathfrak{A} = \langle \mathbf{A}, \wedge, \vee, \rightarrow, \circ, \sim \rangle$ is an $\text{FDE}_{\rightarrow}^{\circ}$ -lattice if

- i) $\langle \mathbf{A}, \wedge, \vee \rangle$ is a distributive lattice;
- ii) $\sim(a \vee b) = \sim a \wedge \sim b$, $a = \sim \sim a$, $\sim(a \rightarrow b) = a \wedge \sim b$;
- iii) \preceq is a preordering on \mathfrak{A} ;
- iv) \approx is a congruence w.r.t. $\wedge, \vee, \rightarrow, \circ$ and $\sim \circ \sim$ and
- v) $\langle \mathbf{A}, \wedge, \vee, \rightarrow, \circ, \sim \circ \sim \rangle / \approx$ is an implicative 2op-lattice;
- vi) $a \leq b$ iff $a \preceq b$ and $\sim b \preceq \sim a$.

$\mathcal{V}^{\text{FDE}_{\rightarrow}^{\circ}}$ is the class of all $\text{FDE}_{\rightarrow}^{\circ}$ -lattices.

Main results

Theorem

Every $\text{FDE}_{\rightarrow}^{\circ}$ -lattice is isomorphic to a twist-structure.

Theorem

$\mathcal{V}^{\text{FDE}_{\rightarrow}^{\circ}}$ forms an equivalent algebraic semantics for $\text{FDE}_{\rightarrow}^{\circ}$ with *defining equation* $p \approx p \rightarrow p$ and *equivalence formula* $p \Leftrightarrow q := (p \leftrightarrow q) \wedge (\sim p \leftrightarrow \sim q)$.

Theorem

$\mathcal{V}^{\text{FDE}_{\rightarrow}^{\circ}}$ is a variety.

Remark: these results can be expanded in a number of ways.

Neighbourhood semantics

Preliminaries

For a partially ordered set $\langle W, \leq \rangle$ put

$$\text{Up}(W) = \{X \mid \forall x (x \in X \text{ and } x \leq y \text{ implies } y \in X)\}.$$

A *neighbourhood function* on $\langle W, \leq \rangle$ is $N : W \rightarrow 2^{\text{Up}(W)}$.

An **FDE \rightarrow -n-frame** is $\mathcal{W} = \langle W, \leq, N_{\circ}^+, N_{\circ}^- \rangle$, where

- i) $\langle W, \leq \rangle$ is a partially ordered set;
- ii) N_{\circ}^+, N_{\circ}^- are neighbourhood functions on $\langle W, \leq \rangle$.

An **FDE \rightarrow -n-model** is $\mu = \langle \mathcal{W}, v^+, v^- \rangle$, where

- i) $\mathcal{W} = \langle W, \leq, N_{\circ}^+, N_{\circ}^- \rangle$ is an **FDE \rightarrow -n-frame**;
- ii) *valuations* v^+, v^- map p. variables to elements of $\text{Up}(W)$.

Semantic consequence

Define inductively $[\varphi]^+$ and $[\varphi]^-$:

$$[p]^+ = v^+(p);$$

$$[p]^- = v^-(p);$$

$$[\varphi \wedge \psi]^+ = [\varphi]^+ \cap [\psi]^+;$$

$$[\varphi \wedge \psi]^- = [\varphi]^- \cup [\psi]^-;$$

$$[\varphi \vee \psi]^+ = [\varphi]^+ \cup [\psi]^+;$$

$$[\varphi \vee \psi]^- = [\varphi]^- \cap [\psi]^-;$$

$$[\varphi \rightarrow \psi]^+ = \{x \mid \check{x} \cap [\varphi]^+ \subseteq \check{x} \cap [\psi]^+\};$$

$$[\varphi \wedge \psi]^- = [\varphi]^+ \cap [\psi]^-;$$

$$[\sim\varphi]^+ = [\varphi]^-;$$

$$[\sim\varphi]^- = [\varphi]^+;$$

$$[\bigcirc\varphi]^+ = \{x \mid [\varphi]^+ \in N^+(x)\};$$

$$[\bigcirc\varphi]^- = \{x \mid [\varphi]^- \in N^-(x)\};$$

where $\check{x} := \{y \mid x \leq y\}$.

$\Gamma \vDash_n \Delta$ iff for every **FDE \bigcirc** -n-model μ

$$\bigcup\{[\varphi]^+ \mid \varphi \in \Gamma\} \subseteq \bigcap\{[\psi]^+ \mid \psi \in \Delta\}.$$

Completeness

Theorem

$\Gamma \vdash_{\text{FDE}\circlearrowright} \Delta$ iff $\Gamma \vDash_n \Delta$ for any Γ, Δ .

The method is the usual canonical model method; there is more than one canonical model.

W_L is the set of all prime theories, $[\varphi]_L = \{\Gamma \in W_L \mid \varphi \in \Gamma\}$,

$$IN_{\circlearrowright}^+(\Gamma) := \{[\varphi]_L \mid \circ\varphi \in \Gamma\};$$

$$gN_{\circlearrowright}^+(\Gamma) := \{X \in \text{Up}(W_L) \mid \forall \varphi (X = [\varphi]_L \implies \circ\varphi \in \Gamma)\}.$$

N_{\circlearrowright}^+ is a *canonical neighbourhood function* iff

$$\forall \Gamma \in W_L : IN_{\circlearrowright}^+(\Gamma) \subseteq N_{\circlearrowright}^+(\Gamma) \subseteq gN_{\circlearrowright}^+(\Gamma).$$

And similarly for N_{\circlearrowleft}^- .

Correspondence theory

Monotonicity rule $\varphi \vdash \psi / \circ \varphi \vdash \circ \psi$ corresponds to

$$X \in N_{\circ}^{+}(x) \text{ and } X \subseteq Y \implies Y \in N_{\circ}^{+}(x).$$

Monotonicity rule $\sim \varphi \vdash \sim \psi / \sim \circ \varphi \vdash \sim \circ \psi$ corresponds to

$$X \in N_{\circ}^{-}(x) \text{ and } X \subseteq Y \implies Y \in N_{\circ}^{-}(x).$$

Remark: we restrict canonical neighbourhood functions to

$$N_{\circ}^{+}(\Gamma) = \{X \in Up(W_L) \mid \exists Y \subseteq X : Y \in IN_{\circ}^{+}(\Gamma)\};$$

$$N_{\circ}^{-}(\Gamma) = \{X \in Up(W_L) \mid \exists Y \subseteq X : Y \in IN_{\circ}^{-}(\Gamma)\}.$$

Correspondence theory

Over systems containing *monotonicity rules*:

Axioms of \forall^+ -operator correspond to

1. $\forall x \in W : N_{\circ}^+(x) \neq \emptyset$;
2. $X \in N_{\circ}^+(x)$ and $Y \in N_{\circ}^+(x) \implies X \cap Y \in N_{\circ}^+(X)$.

Axioms of \exists^+ -operator correspond to

1. $\forall x \in W : N_{\circ}^+(x) \neq Up(W)$;
2. $X \cup Y \in N_{\circ}^+(X) \implies X \in N_{\circ}^+(x)$ or $Y \in N_{\circ}^+(x)$.

Correspondence theory

Over systems containing *monotonicity rules*:

Axioms of \forall^- -operator correspond to

1. $\forall x \in W : N_{\circ}^-(x) \neq \emptyset$;
2. $X \in N_{\circ}^-(x)$ and $Y \in N_{\circ}^-(x) \implies X \cap Y \in N_{\circ}^-(x)$.

Axioms of \exists^- -operator correspond to

1. $\forall x \in W : N_{\circ}^-(x) \neq \text{Up}(W)$;
2. $X \cup Y \in N_{\circ}^-(x) \implies X \in N_{\circ}^-(x)$ or $Y \in N_{\circ}^-(x)$.

Thank you!